

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - September 30, 2016

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
1995 Master Bond Resolution				
Senior Notes, Series 1995A-1	679110CB0	35-day Auction	6,800,000	
Senior Taxable Floating Rate Notes, Series 2001A-4	679110CS3	Quarterly CP Index	8,400,000	
Senior Auction Rate Bonds, Series 2004A-1	679110CY0	35-day Auction	12,375,000	
Senior Auction Rate Bonds, Series 2004A-2	679110CZ7	35-day Auction	17,375,000	
Subordinate Bonds, Series 2001B-1	679110CR5	35-day Auction	<u>13,300,000</u>	
Total				<u>58,250,000</u>
2010 Indenture of Trust				
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	679110DY9	Quarterly LIBOR Index	-	
Series 2010A-2A	679110DZ6	Quarterly LIBOR Index	48,675,000	
Series 2010A-2B	679110EB8	Quarterly LIBOR Index	<u>44,230,000</u>	
				<u>92,905,000</u>
2011 Indenture of Trust				
Taxable LIBOR Floating Rate Bonds, Series 2011-1	679110EC6	Quarterly LIBOR Index	<u>72,785,000</u>	
				<u>72,785,000</u>
2013 Indenture of Trust				
Taxable LIBOR Floating Rate Bonds, Series 2013-1	679110EF9	Monthly LIBOR Index	<u>92,955,000</u>	
				<u>92,955,000</u>
2016 Bank Note				
Taxable LIBOR Floating Rate Note, Series 2016	NA	Monthly LIBOR Index	<u>16,307,157</u>	
				<u>16,307,157</u>
Total Outstanding Debt Obligations				<u>\$333,202,157</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - September 30, 2016

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	142,755,000	42.84%
Taxable	<u>190,447,157</u>	<u>57.16%</u>
TOTAL	<u>\$333,202,157</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
35 Day Auction Rate	49,850,000	14.96%
LIBOR or CP Indexed	<u>283,352,157</u>	<u>85.04%</u>
TOTAL	<u>\$333,202,157</u>	<u>100.00%</u>